

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
GRIDDY ENERGY LLC, ¹)	Case No. 21-30923 (MI)
)	
Debtor.)	
)	

**NOTICE OF FILING OF DISCLOSURE STATEMENT FOR
MODIFIED THIRD AMENDED PLAN OF LIQUIDATION FOR GRIDDY
ENERGY LLC UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that, on March 15, 2021, the debtor and debtor in possession in the above-captioned case (the “Debtor”), filed the proposed *Disclosure Statement for Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* [Docket No. 23] with the United States Bankruptcy Court for the Southern District of Texas.

PLEASE TAKE FURTHER NOTICE that, on April 19, 2021, the Debtor filed the *Disclosure Statement for Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* [Docket No. 176].

PLEASE TAKE FURTHER NOTICE that, April 27, 2021, the Debtor filed the *Disclosure Statement for the Second Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* [Docket No. 213].

PLEASE TAKE FURTHER NOTICE that, on May 18, 2021, the Debtor filed the *Amended Disclosure Statement for the Second Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* [Docket No. 271].

PLEASE TAKE FURTHER NOTICE that, on May 23, 2021, the Debtor filed the *Disclosure Statement for Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* [Docket No. 295] (the “Disclosure Statement for Third Amended Plan”).

PLEASE TAKE FURTHER NOTICE that, on the date hereof, the Debtor filed the *Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code*.

¹ The last four digits of its federal tax identification number of the Debtor are 1396. The mailing address for the Debtor is PO Box 1288, Greens Farms, CT 06838.

PLEASE TAKE FURTHER NOTICE that, attached hereto as Exhibit 1, is a revised proposed *Disclosure Statement for Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* (the “Disclosure Statement for Modified Third Amended Plan”).

PLEASE TAKE FURTHER NOTICE that, attached hereto as Exhibit 2, is a redline of the Disclosure Statement for Modified Third Amended Plan reflecting changes from the Disclosure Statement for Third Amended Plan.

PLEASE TAKE FURTHER NOTICE that the Debtor reserves the right to alter, amend, or modify the Disclosure Statement for Modified Third Amended Plan, *provided that* the Debtor will file a revised version of the Disclosure Statement for Modified Third Amended Plan if such document is altered, amended, or modified in any material respect.

PLEASE TAKE FURTHER NOTICE that the Disclosure Statement for Modified Third Amended Plan has not yet been conditionally approved by the Court.

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Dated: May 26, 2021
New York, New York

BAKER BOTTS L.L.P.

By: /s/ Chris Newcomb
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Counsel to the Debtor and Debtor in Possession

Certificate of Service

I certify that on May 26, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Chris Newcomb